



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 30	Date of Sale : 21/07/2026

Sale No:30 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2026/27	123572	18998	43678	186248
2025/26	123335	10634	51425	185394
Difference Qty.	(+) 237	(+) 8364	(-) 7747	(+) 854
Difference %	(+) 0.19	(+) 78.65	(-) 15.06	(+) 0.46

Market: CTC
Demand was good for the good and best Assams. Demand was fair for the remainder witnessing some withdrawals. Prices were steady to easier following quality.

Buying Pattern: CTC.
Western India buyers were the mainstay of the market with improved enquiry forthcoming from HUL and TCPL. There was fair demand from North India and other domestic destinations. Exporters operated on the larger brokens.

Market: DUST
The dust market witnessed a trend similar to that seen in the leaf market.

Buying Pattern: DUST
HUL lent good support. There was fair enquiry from TCPL and Western India. Buyers for other domestic destinations operated.

GTAC AUCTION AVERAGES				
SALE		30	29	28
LEAF	2026	248.35	255.47	262.63
	2025	223.09	233.64	234.11
DUST	2026	241.76	243.72	244.94
	2025	224.07	235.72	233.76
TOTAL	2026	246.31	251.74	257.08
	2025	223.42	234.32	234

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.30- 2026/27					SALE NO.30- 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	52.58	35.35	248.35	32.76	55.90	33.27	223.09	40.49
DUST	23.32	15.76	241.76	32.41	25.85	16.52	224.07	37.78
TOTAL	75.90	51.11	246.31	32.65	81.75	49.79	223.42	39.63

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.29– 2026/27					SALE NO.29 – 2025/26			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	51.07	37.26	255.47	27.04	44.49	29.67	233.64	33.31
DUST	24.41	17.31	243.72	29.05	21.46	14.44	235.72	32.73
TOTAL	75.48	54.58	251.74	27.69	65.96	44.11	234.32	33.12

PRICE RANGE				
	Sale 30-2026/27		Sale 29-2026/27	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
400 above	1.28	0.50	2.10	1.03
BETWEEN 380-399	0.82	0.38	1.50	0.20
BETWEEN 350 -379	2.89	0.85	3.33	0.65
BETWEEN 300 - 349	10.48	3.29	11.84	5.45
BETWEEN 280 - 299	6.99	3.48	6.51	2.16
BETWEEN 260 - 279	6.39	3.67	5.28	2.57
BETWEEN 240 - 259	7.05	2.78	5.32	1.78
BETWEEN 220 - 239	6.37	3.29	6.09	3.60
BETWEEN 200 - 219	9.71	3.82	9.85	6.07
BETWEEN 180- 199	9.71	3.82	9.60	4.53
BETWEEN 160 - 179	6.13	2.32	4.49	1.80
BETWEEN 140 - 159	2.25	1.43	1.92	1.48
BETWEEN 120 - 139	0.72	0.47	0.39	0.35
BETWEEN 100 - 119	0.09	0.03	0.04	0.03
BELOW 100	0.03	0.00	0.01	0.02

CLOSING FIGURES	Season 2026/27		Season 2025/26	
Sale No.	32	31	32	31
CTC	133124	126334	137026	132600
ORTH	25261	24188	9301	9982
DUST	50187	48144	49180	53589
TOTAL	208572	198666	195507	196171

GTAC ARRIVALS (In Packages)			
	2026	2025	Difference
1 st Jan to 24 th Jul	2618798	2493796	(+) 125002

	2026-27	2025-26	Difference
1 st April to 24 th Jul	2543469	2348764	(+) 194705